FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| OMB APPROVAL | |
|--------------------------|--|
| OMB Number: | |
| Expires: | |
| Estimated average burden | |
| hours per response | |

| SEC | USE ONLY |
|--------|----------|
| Prefix | Serial |
| | |
| DATE | RECEIVED |
| t | 1 |

| Name of Offering (☐ check if this is as | | has changed, a | ind indicat | e change.) | | |
|--|-----------------------|----------------|--------------|---------------------|---------------------------------------|----------------------------|
| PLA Residential Fund III Green, LP | | | | | | CYREAC VOI |
| Filing Under (Check box(cs) that apply | r): 🗌 Rule 504 🔲 Rule | : 505 🗹 Rule : | 506 □ Se | ection 4(6) 🔲 UL | OE | 100 |
| Type of Filing: ☑ New Filing ☐ Ame | endment | | | | . << | no, la |
| | A. B | ASIC IDENT | IFICATION | ON DATA | 12 | 1 4 2007 |
| 1. Enter the information requested about | nt the issuer | , | | | (8) | |
| Name of Issuer (check if this is an a | mendment and name ha | s changed, and | indicate | change.) | · · · · · · · · · · · · · · · · · · · | (A) 186 (C) |
| PLA Residential Fund III Green, LP | • | | | | | () |
| Address of Executive Offices | •" | (Number and | Street, City | y, State, Zip Code) | Telephone Nu | mber (Including Area Code) |
| c/o Prudential Real Estate Investors, | 8 Campus Drive, Pars | ippany, New , | Jersey 070 |)54 | (973) 734-134 | <u> </u> |
| Address of Principal Business Operation | ns | (Number and | Street, City | y, State, Zip Code) | Telephone Nu | mber (Including Area Code) |
| (if different from Executive Offices) | | | | | 1 | |
| Brief Description of Business | . | | | | | |
| Residential real estate investments pr | rimarily in Mexico | | | |] | |
| Type of Business Organization | | • | | | | PROCESSED |
| □ corporation | ☑ limited partnershi | p, already for | ned | 🗆 other (p | lease specify): | |
| □ business trust | limited partnershi | p, to be forme | d. | ···· | | OCT 1 8 2007 |
| | | Month | Year | | | THOMSON |
| | | \Box | ᆔ | Clarent DE | stimated | FINANCIAL |
| Actual or Estimated Date of Incorporati | ion or Organization: | 0 9 | 07 | ☑ Actual □ E | Sumateu | LIMANAOINE |
| Jurisdiction of Incorporation or Organiz | ration: | (Enter two | -letter U.S | . Postal Service at | breviation for St | ate: A D |
| _ | | CN for Car | nada: FN f | or other foreign ju | risdiction) | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

| Each general and management | aging partner of | partnership issuers. | | | |
|-------------------------------------|------------------|----------------------------|----------------------------|----------------------|---|
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if inc | lividual) | | | | |
| PLA Residential Fund III Man | ager, LLC | | <u></u> | | |
| Business or Residence Address | (Number and S | treet, City, State, Zip Co | ode) | | |
| c/o Prudential Real Estate Inve | stors, 8 Campi | us Drive, Parsippany, l | New Jersey 07054 | | |
| Check Box(es) that Apply: | □ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if ind | liviđual). | | | | |
| Prudential Real Estate Investor | rs | | | | |
| Business or Residence Address | (Number and S | treet, City, State, Zip Co | ode) | | |
| c/o Prudential Real Estate Inve | stors, 8 Campu | ıs Drive, Parsippany, I | New Jersey 07054 | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☑ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if ind | lividual) | | | - | |
| Ordorica, Roberto | | · | | | |
| Business or Residence Address | (Number and St | treet, City, State, Zip Co | ode) | | |
| c/o Prudential Real Estate Inves | stors, 8 Campu | ıs Drive, Parsippany, N | New Jersey 07054 | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ■ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if ind | ividual) | | | | |
| Andragnes, Francisco | | | | | |
| Business or Residence Address (| (Number and St | reet, City, State, Zip Co | de) | | |
| c/o Prudential Real Estate Inves | stors, 8 Campu | s Drive, Parsippany, N | New Jersey 07054 | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☑ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if ind | ividual) | | | · | |
| Bradford, David N. | | | | | |
| Business or Residence Address (| Number and St | reet, City, State, Zip Co | de) | | |
| c/o Prudential Real Estate Inves | itors, 8 Campu | s Drive, Parsippany, N | lew Jersey 07054 | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if indi | ividual) | | | | |
| Lowrey, Charles F. | | | | | |
| Business or Residence Address (| Number and St | reet, City, State, Zip Co | de) | | |
| c/o Prudential Real Estate Inves | tors, 8 Campu | s Drive, Parsippany, N | lew Jersey 07054 | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if indi | ividual) | | | | *************************************** |
| Yap, Michael A. | | | | | |
| Business or Residence Address (| Number and St | reet, City, State, Zip Coo | de) | | |
| c/o Prudential Real Estate Inves | tors, 8 Campu | s Drive, Parsippany, N | ew Jersey 07054 | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ■ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if indi | ividual) | · | | | |
| Shanklin, Gregory | , | | | | |
| Business or Residence Address (N | lumber and Stre | et, City, State, Zip Code | c) c/o Prudential Real Est | ate Investors, 8 Cam | pus Drive, Parsippany, New Jersey 07054 |

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| A. BASIC II | DENTIFICATION DATA (C | ONT'D) | |
|---|------------------------------|-----------------|-----------------------------------|
| Check Box(es) that Apply: | wner 🗵 Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Lins, Eduardo | | | |
| Business or Residence Address (Number and Street, City, State, | Zip Code) | | |
| c/o Prudential Real Estate Investors, 8 Campus Drive, Parsipp | oany, New Jersey 07054 | | |
| Check Box(es) that Apply: | wner 🗵 Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual). | | | |
| Hoffman, Kathleen C. | | | |
| Business or Residence Address (Number and Street, City, State, | Zip Code) | | |
| c/o Prudential Real Estate Investors, 8 Campus Drive, Parsipp | pany, New Jersey 07054 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial O | wner 🗵 Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Delaney, Laura | | | |
| Business or Residence Address (Number and Street, City, State, | Zip Code) | | |
| c/o Prudential Real Estate Investors, 8 Campus Drive, Parsipp | any, New Jersey 07054 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial O | wner 🗵 Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| . Full Name (Last name first, if individual) | | | |
| Ashkenazy, Adrian | | | |
| Business or Residence Address (Number and Street, City, State, | Zip Code) | | |
| c/o Prudential Real Estate Investors, 8 Campus Drive, Parsipp | any, New Jersey 07054 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial O | wner 🗵 Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Eckert, Peter R. | | | |
| Business or Residence Address (Number and Street, City, State, 2 | Zip Code) | | |
| c/o Prudential Real Estate Investors, 8 Campus Drive, Parsipp | any, New Jersey 07054 | | |
| Check Box(es) that Apply: | wner 🗵 Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Anderson, William H. | | | |
| Business or Residence Address (Number and Street, City, State, 2 | • | | |
| c/o Prudential Real Estate Investors, 8 Campus Drive, Parsippe | any, New Jersey 07054 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Ov | vner Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| FEI Caixagest Imobiliário Internacional | | | |
| Business or Residence Address (Number and Street, City, State, 2 | (ip Code) | | |
| Av. João XXI, 63 Pisoz, 1000-300 Lisboa, Portugal | | ···· , | |
| Check Box(cs) that Apply: ☐ Promoter ☒ Beneficial O | wner Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| PBU, Paedagogernes Pensionaskasse | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) Østerfaelled Torv 3, | 2100 Copenhager | nØ, Denmark |

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| | | | | | В. | INFORM | ATION | ABOUT O | FFERIN | <u> </u> | <u> </u> | | | V.: | <u> </u> |
|--|--|--|---|--|--|--|---|--|------------------------------|--------------------------------|---|---|--|----------------|---------------|
| | 64 | | 14 1 | | ، فالموسد، | e | naosadir- | d investors | in this el | fforing? | | | | Yes | No ⊠ |
| 1. | Has th | e issuer so | old, or does | | | | | | | | | ************** | •••• | П | |
| 7 | What: | ie sha milet | mum inur | | | ppendix, Co | | | | | ounts at the o | discretion | of | \$ 25,00 | ር ውስ |
| 2. | the ge | is ine mini neral pari | mum mve: iner) | ua | be at | | a any iooi | ······································ | | | | | | 3 20,00 | 0,00 0 |
| | _ | _ | | | | | | | | | | | | Yes | No |
| 3. | Does t | he offering | g permit jo | int owner: | ship of a si | ingle unit? | | | | | | *************************************** | | \boxtimes | |
| 4. | similar an asso broker | remunera ciated per or dealer. | tion for so son or age | licitation (ent of a bro han five (5 | of purchasoker or dea) persons (| ers in conno der register | ection with ed with the | a sales of s e SEC and | ecurities i or with a | in the offeri state or stat | directly, any ong. If a persones, list the nate dealer, you re- | on to be list me of the | ed is | | |
| Full Nam | ne (Last i | name first, | , if individ | ual) | | | | | | | | | | | |
| Business | or Resid | lence Add | ress (Num | ber and St | reet, City, | State, Zip (| Code) | | | | | | | | |
| lame of | Associat | ted Broker | of Dealer | | | | | | | | | | <u>. </u> | | |
| | | | | | | Solicit Purc | | | <u></u> | | <u> </u> | | | <u> </u> | |
| (Ch | | | check ind | lividual St | ates) | | | | | | | | | :s | |
| | [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | (CT) | (DE) | [DC] | (FL) | [GA] | [HI] | [ID] | | |
| | | [IN] | [lA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [M1) | [MN] | [MS] | [MO |) | |
| | [MT] | (NE) | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] | | |
| | | | | | | | | | | | | | | | |
| | | <u></u> | [SD] if individu | | [TX] | [UT] State, Zip (| (VT) | [VA] | [WA] | [WV] | [WI] | [WY] | (PR) | | |
| Business | e (Last o | name first, | if individu | ual) | | [UT] State, Zip C | | [VA] | [WA] | [WV] | [WI] | [WY] | (PR) | | |
| dusiness | or Resid | ence Addi | if individu | ber and St | rect, City, | | Code) | [VA] | (WA) | [WV] | (WI) | [WY] | (PR) | | |
| lusiness | or Resid Associat Which Peck "All | ed Broker | or Dealer ed Has Sol | ber and Str licited or I ividual Sta | ntends to States) | State, Zip C | Code) | | | | | O A | II State | s | |
| Susiness Same of | or Resid Associat Which Peck "All | ed Broker | or Dealer ed Has Sol | ber and Str licited or I ividual Sta | ntends to States) | State, Zip (| Code) | | | | | O A | II State | s | |
| Jusiness Jame of | or Resid Associat Which Peck "All | ed Broker | or Dealer ed Has Sol check indi [AZ] | ber and Str licited or I ividual Sta | ntends to States) | State, Zip C | Code) | (DE) | [DC] | [FL] [MI] | | O A | II State [ID] [MO] | | |
| States in (Che | or Resid Associate Which Peck "All | ence Address Broker erson Liste States" or [AK] | ess (Numbers or Dealer ed Has Sol check indicate) | ber and Str licited or I ividual Sta [AR] | ntends to States) | State, Zip C | Code) hasers [CT] | (DE) | [DC] | [FL] | [GA] | | II State | | |
| Susiness Name of States in (Che | or Resid Associate Which Peck "All [AL] [IL] [MT] [RI] | ence Addr ed Broker erson Liste States" or [AK] [IN] [NE] [SC] | or Dealer ed Has Sol check indi [AZ] [IA] [NV] {SD} | ber and Strain (AR) [KS] [NH] [TN] | ntends to States) | State, Zip C Solicit Purc [CO] [LA] | hasers [CT] [ME] | (DE) | [DC] [MA] [ND] | [FL] [MI] | [GA] [MN] | A {HI] | II State [ID] [MO] | | |
| States in (Che | or Resid Associat Which Peck "All [AL] [IL] [MT] [RI] e (Last n | ence Addr ed Broker erson Liste States" or [AK] [IN] [NE] [SC] | or Dealer ed Has Sol check indi [AZ] [IA] [NV] {SD} | ber and Subscription (AR) [KS] [NH] [TN] | ntends to States) | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] | hasers [CT] [ME] [NY] [VT] | (DE) [MD] [NC] | [DC] [MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | II State [ID] [MO] | | |
| States in (Che | or Residence (Last or Residence) Associate Which Peck "All [AL] [IL] [MT] [RI] e (Last or Residence) | ence Addr ed Broker erson Liste States" or [AK] [IN] [NE] [SC] same first, ence Addr | or Dealer ed Has Sol check indi [AZ] [IA] [NV] (SD) if individu | ber and Subscription (AR) [KS] [NH] [TN] | ntends to States) | State, Zip C Solicit Pure [CO] [LA] [NM] | hasers [CT] [ME] [NY] [VT] | (DE) [MD] [NC] | [DC] [MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | II State [ID] [MO] | | |
| tates in (Che | or Residence (Last or Residence) Associate Which Peck "All [AL] [IL] [MT] [RI] e (Last or Residence) | ence Addr ed Broker erson Liste States" or [AK] [IN] [NE] [SC] | or Dealer ed Has Sol check indi [AZ] [IA] [NV] (SD) if individu | ber and Subscription (AR) [KS] [NH] [TN] | ntends to States) | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] | hasers [CT] [ME] [NY] [VT] | (DE) [MD] [NC] | [DC] [MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | II State [ID] [MO] | | |
| tates in tat | or Resid Associate Which Peck "All [AL] [IL] [MT] (RI) or Reside Associate Which Peck | ence Addr ed Broker erson Liste States" or [AK] [IN] [NE] [SC] same first, ence Addr ed Broker | or Dealer ed Has Sol (AZ) [IA] [NV] (SD) if individu ess (Numb | ber and Straight ficited or I (KS) (NH) (TN) (Straight for and Straight for I (titled or I (titl | ntends to Sates) | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] State, Zip C | hasers [CT] [ME] [NY] [VT] | (DE) [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [MS] [OR] [WY] | II State [ID] [MO] [PA] [PR] | | |
| lame of tates in (Che | or Residue (Last or Residue) Associate Which Peck "All [IL] [IL] [MT] [RI] e (Last or Residue) Associate Which Peck "All | ence Addr ed Broker erson Liste States" or [AK] [IN] [SC] same first, ence Addr ed Broker erson Liste States" or | or Dealer ed Has Sol [IA] [IV] {SD} if individu ess (Numb | ber and Subscription of Incited or Incited o | ntends to S tes) | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] State, Zip C | hasers [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] (OK) [WI] | (HI) [MS] [OR] [WY] | II State [ID] [MO] [PA] [PR] | | - |
| lame of tates in (Che | or Resid Associate Which Peck "All [AL] [IL] [MT] {RI} or Reside Associate Which Peck "All I | ence Addr ed Broker erson Liste States" or [AK] [NE] [SC] same first, ence Addr ed Broker erson Liste States" or [AK] | or Dealer ed Has Sol check indi [AZ] [IA] [NV] [SD] if individu ess (Numb or Dealer ed Has Sol check indi [AZ] | ber and Straight Stra | rect, City, steet, | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] State, Zip C | hasers [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK) [WI] | (HI) | II State [ID] [MO] [PA] [PR] | | |
| Jame of Che | or Residue (Last or Residue) Associate Which Preck "All [AL] [IL] [MT] (RI] (Clast or Residue) Associate Which Preck "All [AL] [IL] [IL] | ence Addr erson Liste States" or [AK] [IN] [SC] same first, ence Addr ed Broker erson Liste States" or [AK] [IN] [IN] [IN] [IN] [IN] [IN] [IN] | if individuatess (Number of Dealer land) [IA] [IA] [IV] (SD) if individuatess (Number of Dealer land) [AZ] [AZ] [AZ] [AZ] [AZ] [AZ] | ber and Su licited or I ividual Sta [KS] [NH] [TN] ial) ber and Str icited or In ividual Sta [AR] [KS] | rect, City, street, City, stre | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] State, Zip C | Code) hasers [CT] [ME] [NY] [VT] code) | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] (OH) (WV] | [GA] [MN] [OK] [WI] | (HI) [MS] [OR] (WY) | II State [ID] [MO] [PA] [PR] | | |
| lame of tates in (Che | or Resid Associate Which Peck "All [AL] [IL] [MT] {RI} or Reside Associate Which Peck "All I | ence Addr ed Broker erson Liste States" or [AK] [NE] [SC] same first, ence Addr ed Broker erson Liste States" or [AK] | or Dealer ed Has Sol check indi [AZ] [IA] [NV] [SD] if individu ess (Numb or Dealer ed Has Sol check indi [AZ] | ber and Straight Stra | rect, City, steet, | State, Zip C Solicit Purc [CO] [LA] [NM] [UT] State, Zip C | hasers [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK) [WI] | (HI) | II State [ID] [MO] [PA] [PR] | | |

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| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P | ROCE | EDS | _ | |
|----|---|--------|-------------------------|-------------|--------------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | |
| | Type of Security | | ggregate ering Price | | Amount Alread Sold |
| | Debt | \$ | -0 | \$ | -0- |
| | Equity | | | \$ | -0- |
| | □ Common □ Preferred | | | | |
| | Convertible Securities (including warrants) | s | -0- | \$ | -0- |
| | Partnership Interests | | -0- | <u>-</u> | -0- |
| | Other (Specify) limited partnership interests (may be decreased at the sole discretion of the general partner) | | | s | 40,300,000 |
| | Other (openly) milited particles and interests (may be decreased at the sole distriction of the golden) | 41101 | 11,000,000 | ¥ | 104200,000 |
| | Total | \$1,52 | 1,000,000 | <u>\$</u> | 40,300,000 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | | |
| 2. | Enter the number of accredited and non-accredited investors, who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | |
| | | - | Number | | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | | 3 | \$ | 40,300,000 |
| | Acciding investors | | | ¥ | 40,500,000 |
| | Non-accredited Investors. | | -0- | \$ | -0- |
| | Total (for filings under Rule 504 only) | | N/A | <u>\$</u> | N/A |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | " | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. | | | | |
| | Type of offering | T | ype of | ı | Dollar Amount |
| | | S | ecurity | | Sold |
| | Rule 505 | | | <u>\$</u> | |
| | Regulation A | | | <u>\$</u> | |
| | Rules 504 | | | <u>\$</u> | |
| | Total | | | <u>\$</u> _ | |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | |
| | Transfer Agent's Fees | | | <u>\$</u> | -0- |
| | Printing and Engraving Costs | | ⊡ | \$ | -0- |
| | Legal Fees | | | | 300,000 |
| | Accounting Fees | | | | -0- |
| | Engineering Fees | | | | -0- |
| | Sales Commissions (specify finders' fees separately) | | | | -0- |
| | Other Expenses (identify) | | | | -0- |
| | Total | | | | 300,000 |

| total expe | enses furnished in response to Part C - | aggregate offering price given in response to Part C- Question 1 an Question 4.a. This difference is the "adjusted gross proceeds to the | ne | | | <u>\$</u> | 1,5 | 20,700,000 |
|------------|--|--|--------------|--------------|--|---------------|----------------|----------------------|
| 5. | Indicate below the amount of the adju of the purposes shown. If the amount | usted gross proceeds to the issuer used or proposed to be used for et of any purpose is not known, furnish an estimate and check the base payments listed must equal the adjusted gross proceeds to the is | ach ox to |) | | | | |
| | | | | | Payments to Officers, Directors, & Affiliates | | P | ayments to Others |
| | Salaries and fees | | . 🗆 | <u>\$</u> | -0- | , 0 | <u>\$</u> | -0- |
| | Purchase of real estate | | | <u>\$_</u> | -0- | × | <u>\$1,5</u> | 520,700,000 |
| | Purchase, rental or leasing and install: | ation of machinery and equipment | | <u>\$</u> | -0- | | <u>\$</u> | -0- |
| | Construction or leasing of plant build | ings and facilities | | <u>\$</u> | -0- | | <u>\$</u> | -0- |
| | Acquisition of other businesses (incluused in exchange for the assets or sec | ding the value of securities involved in this offering that may be urities of another issuer pursuant to a merger) | | \$_ | -0- | | <u>\$</u> | -0- |
| | Repayment of indebtedness | | | <u>\$</u> | -0- | | <u>s</u> | -0- |
| | Working capital | | | <u>\$</u> | -0 | | <u>\$</u> | -0- |
| | Other (specify): | | | <u>\$</u> _ | -0- | | <u>s</u> | -0- |
| | Column Totals | | | <u>\$</u> | -0 | × | <u>\$1,5</u> | 20,700,000 |
| MT | | D. FEDERAL SIGNATURE | _ | | ⊠ \$1,520, | | | |
| constitute | es an undertaking by the issuer to furnis | ted by the undersigned duly authorized person. If this notice is file is to the U.S. Securities and Exchange Commission, upon written vestor pursuant to paragraph (b)(2) of Rule 502. | d un requ | der est (| Rule 505, the of its staff, the | follo info | owing ormat | ; signature ion |
| | rint of Type) idential Fund III Green, LP | Signature Date Octobe | т 10 | , 20 | 07 | | | |
| | Signer (Print or Type) | Title of Signer (Print or Type) | _ | _ | | _ | | |
| | H. Anderson | Vice President of PLA Residential Fund III Manager, LI | ~ . | ha i | ~~~~~1 ~~~ * | | ftho | Icenan |

CND